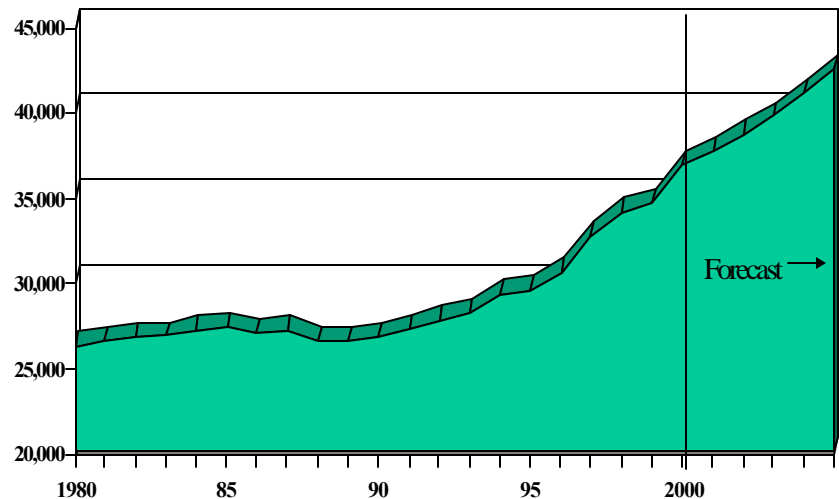


Population Profile

tooele County Population 1980 - 2005

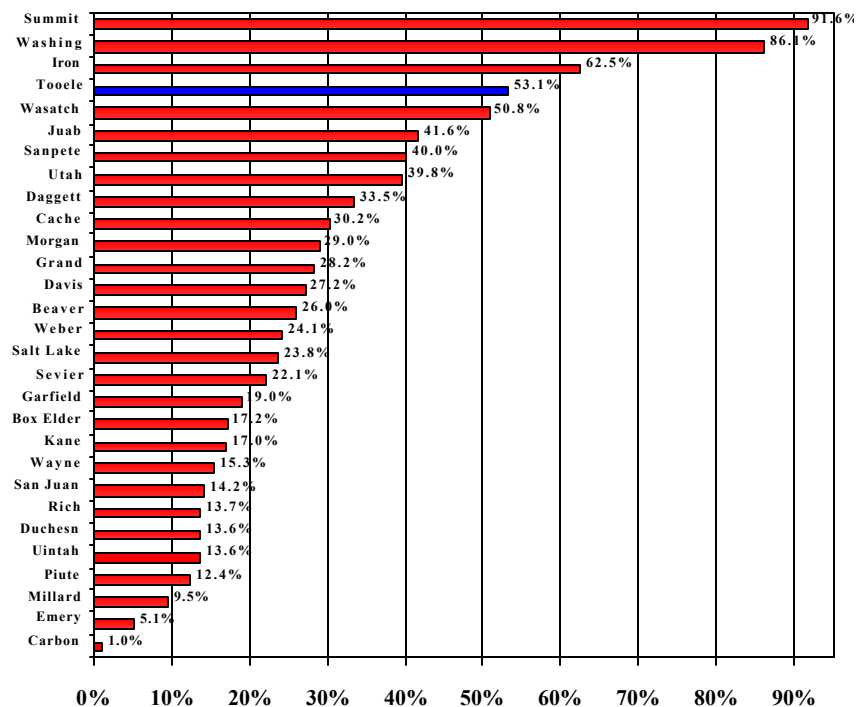
Tooele County became “discovered” in the latter part of the 1990’s. A population flow from Salt Lake County began, and this inflow is expected to continue as the next decade unfolds. The rate will probably be directly related to the state’s overall economic prosperity.



Source: Governor’s Office of Planning and Budget.

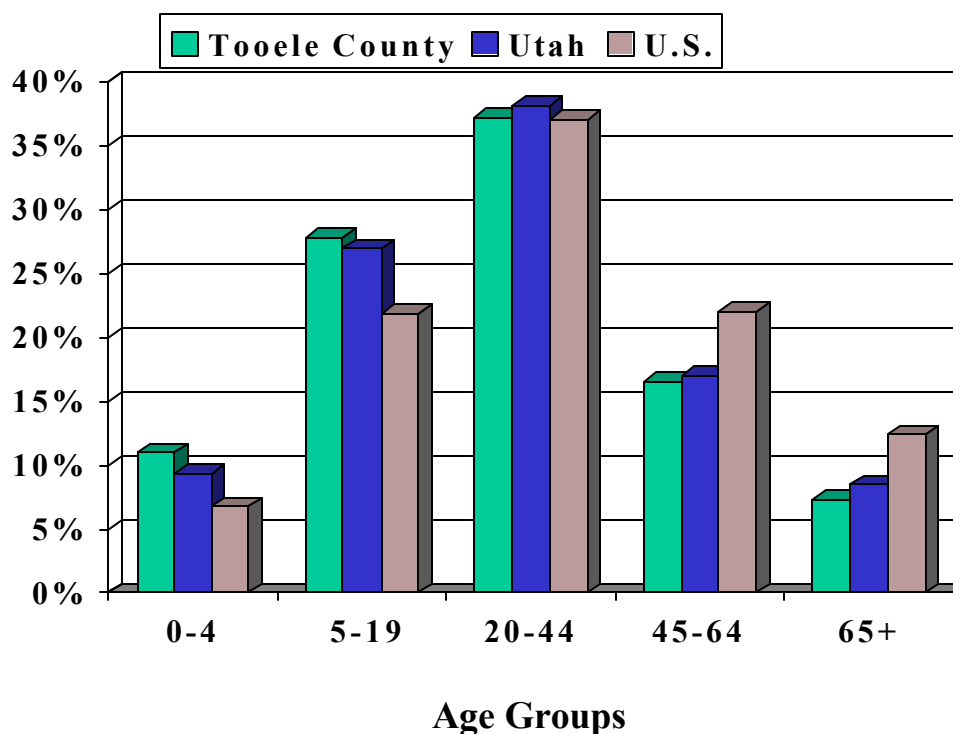
Population Growth by County 1990 - 2000

Rapid growth in the latter half of the 1990’s pushed Tooele County to the top of the Utah population growth list for the past decade.



Source: U.S. Bureau of the Census.

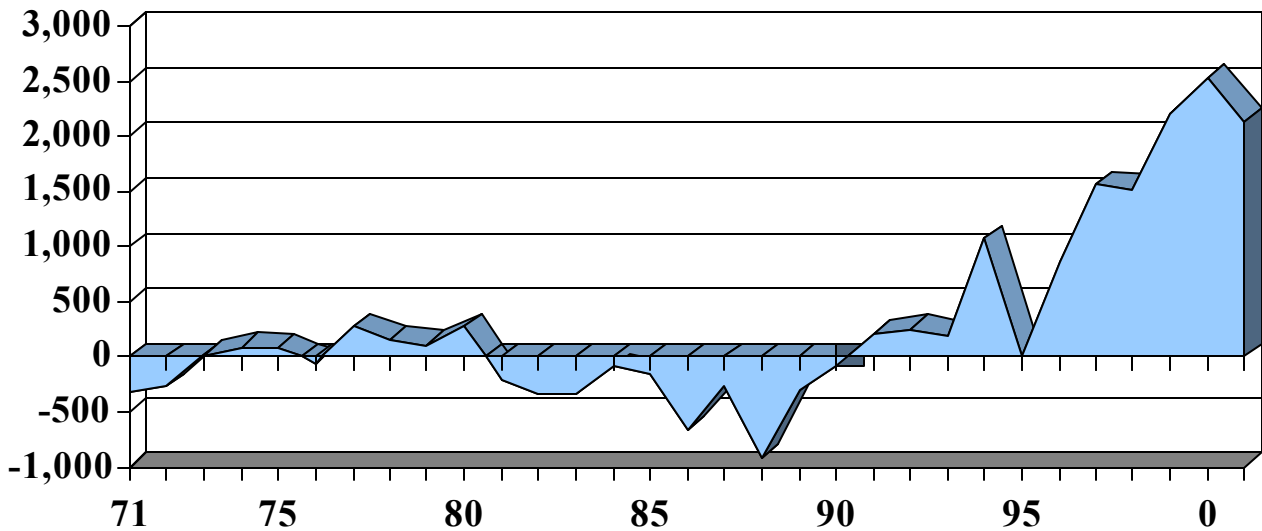
population age distribution tooele county, Utah & U.S. 2000



Source: U.S. Bureau of the Census.

Tooele County's population profile is similar to the Utah average. Tooele County's 20 - 44 year-old population percentage is slightly below that of Utah and slightly above the U.S. average. The 5-19 year-old population is substantially higher than that reported for the U.S. and Utah. The older population percentages are below the state and U.S. average.

population net-migration pattern tooele county 1971 - 2000



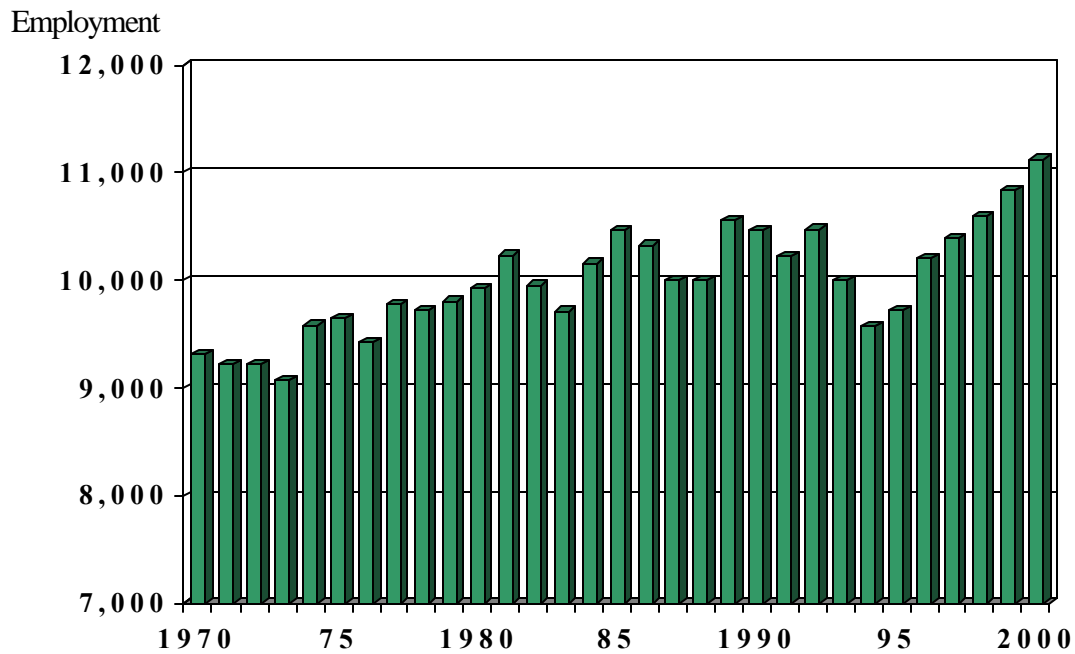
Source: Governor's Office of Planning and Budget.

Migration patterns in Tooele County have shown a marked change. Most of the 1980's was characterized with outmigration. But a powerful reversal of this pattern occurred in the 1990's. Tooele County's attractiveness to Salt Lake County residents for cheaper housing fueled a strong immigration since 1996.

Please note that this is just the migration component of total population. Tooele County's population has generally grown historically due to the natural increase (births minus deaths) component. The migration component affects this growth by either increasing or decreasing the speed with which the overall population increases.

Employment Profile

Tooele County nonfarm employment 1970 -2000



Tooele County's employment picture over the past 30 years has been one of ups and downs. For much of this period the county's fortunes had been tied to the defense industry. In the early 1990's, sharp defense cutbacks took their toll, and employment fell sharply by the middle of the decade. This contrasted sharply with the rest of the state which was growing rapidly during this period. Since then, employment has rebounded and grown to new heights. Defense employment still plays a strong role in the county, but economic diversity is a more prevalent word when describing the county's economy.

tooele county employment 2000

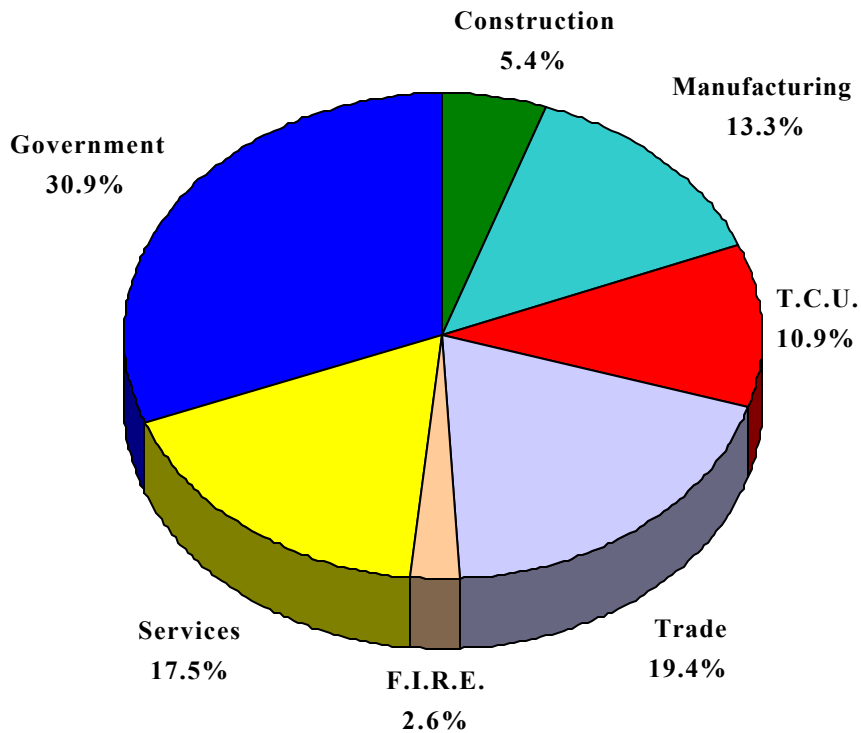
Civilian Labor Force	12,187
Employed	11,545
Unemployed	642
Percent of Labor Force	6.8%

Total Nonfarm Jobs	11,130
---------------------------	---------------

Goods Production	2,123
Mining	41
Construction	605
Manufacturing	1,477

Service Production	9,007
Trans. Comm., Utilities	1,213
Trade	2,147
Wholesale	74
Retail	2,073
Fin., Ins., & Real Estate	286
Services	1,936
Government	3,425
Federal	1,737
State	176
Local	1,512

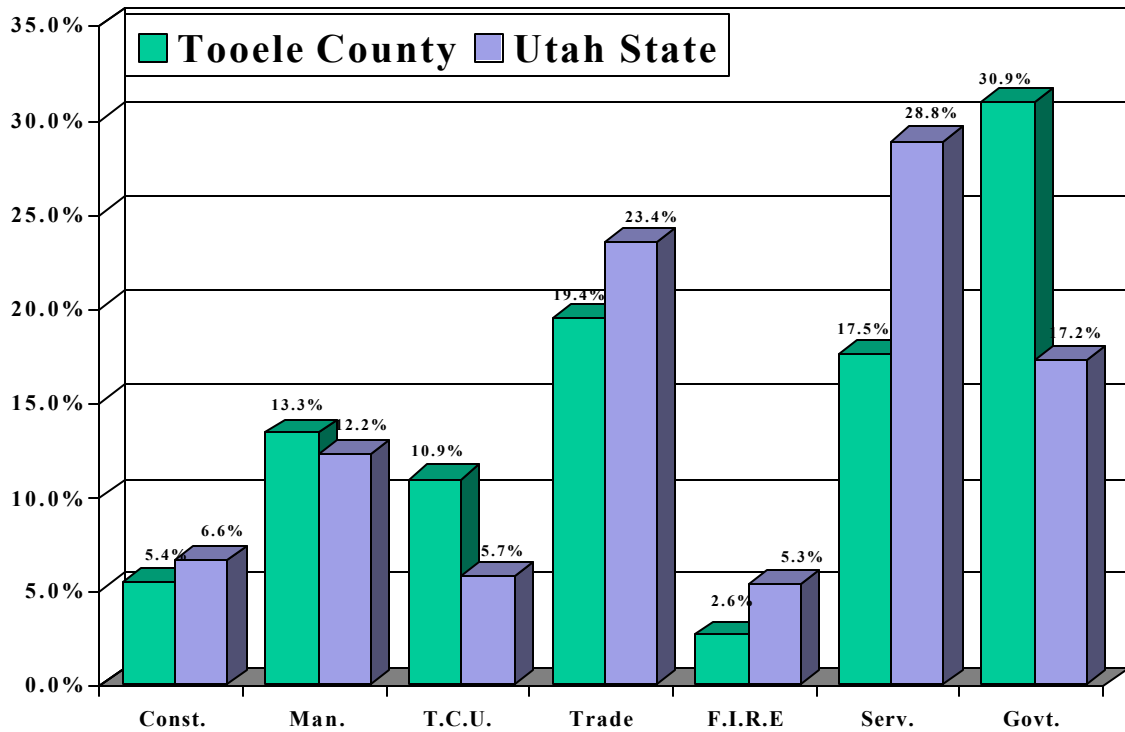
Tooele County Employment Distribution by Industry - 2000



Source: Utah Dept. of Workforce Services.

Four industries account for 81 percent of employment in Tooele County. Government tops the list. This is a combination of federal defense activities - like Tooele Army Depot and Dugway Proving Grounds - and local government, which is spearheaded by the local school district. Trade's big businesses are restaurants, grocery stores, and department stores. Services include health care, engineering services, and business services. The manufacturing base is stable and should continue to grow as more companies discover the benefits of locating in the Utah Industrial Depot.

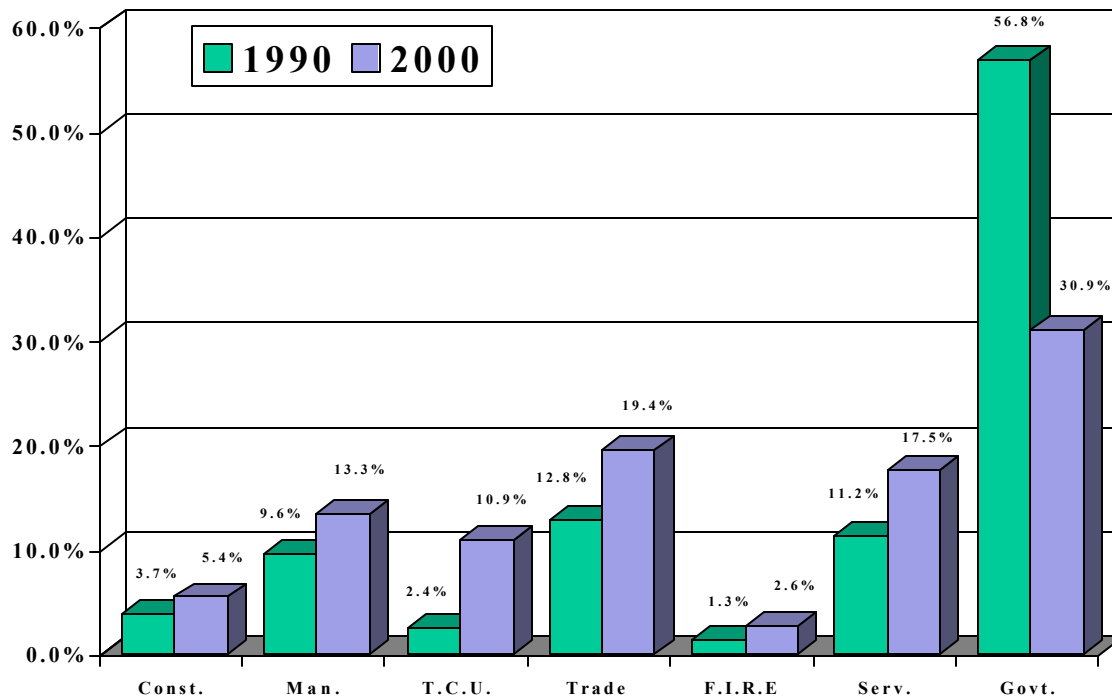
employment distribution by major industry tooele county vs. state of Utah 2000



Source: Utah Department of Workforce Services.

The amount of government employment in Tooele County can be better appreciated when compared against the normal government employment distribution as measured using the Utah average as the standard. Others that stand out are a smaller-than-average services industry, and a small financial sector. A large transportation/communications/utilities (T.C.U.) sector is attributed to the waste disposal industry that is prevalent in Tooele County.

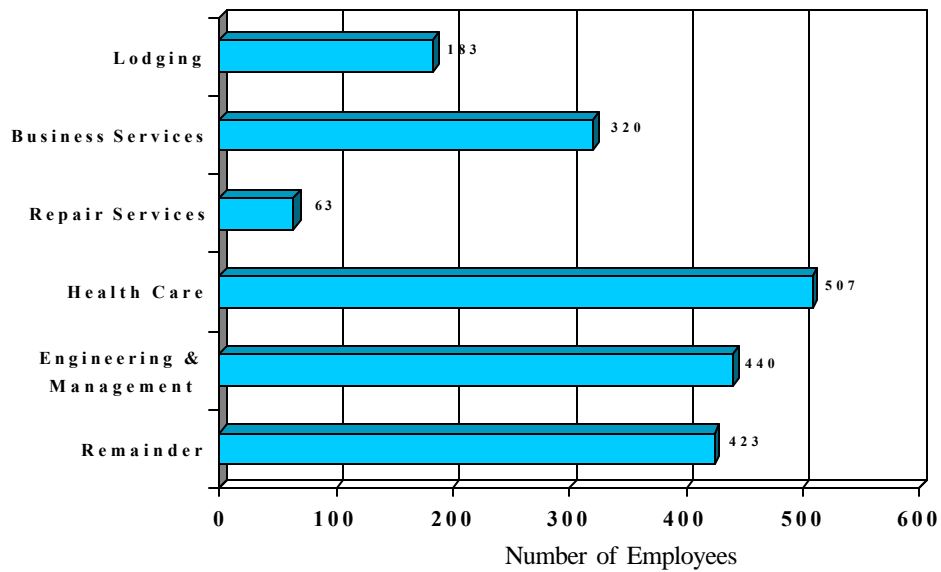
changing per cent of empl oyment by major industry Tooele county 1990, 2000



Source: Utah Department of Workforce Services.

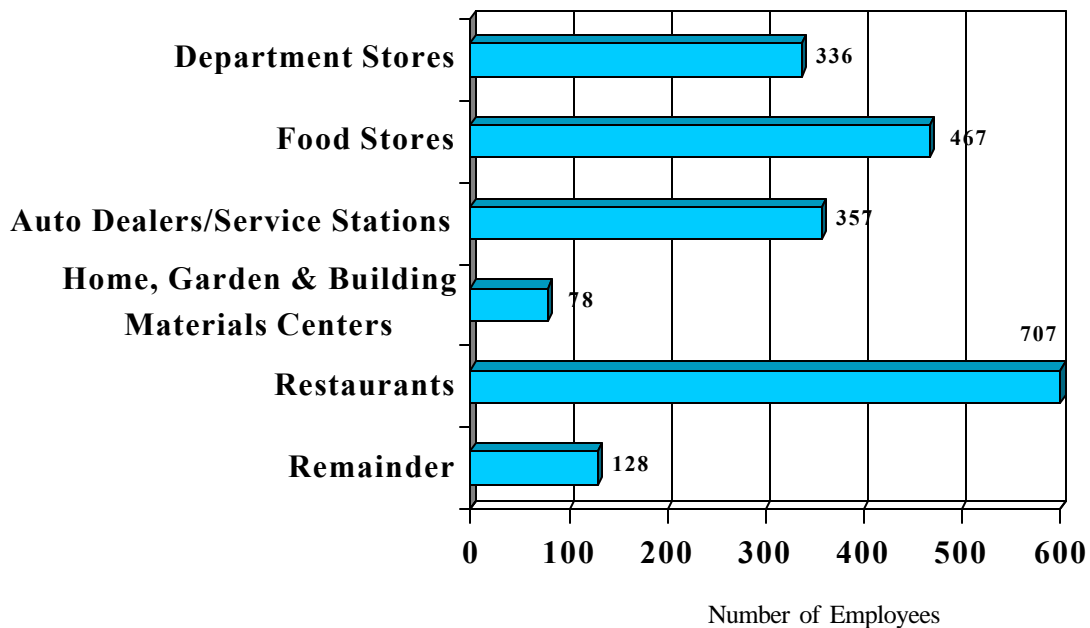
The distribution of employment began to shift in Tooele County during the past ten years. Government had been the dominant employer, accounting for over half of all employment. Currently still the top employer, its dominance has been reduced. Utilities (T.C.U.) are now a larger part of the economy, led by the presence of several hazardous waste disposal companies in the county. Manufacturing's share has grown, as has services and trade.

services employment distribution tooele county 2000



Source: Utah Dept. of Workforce Services.

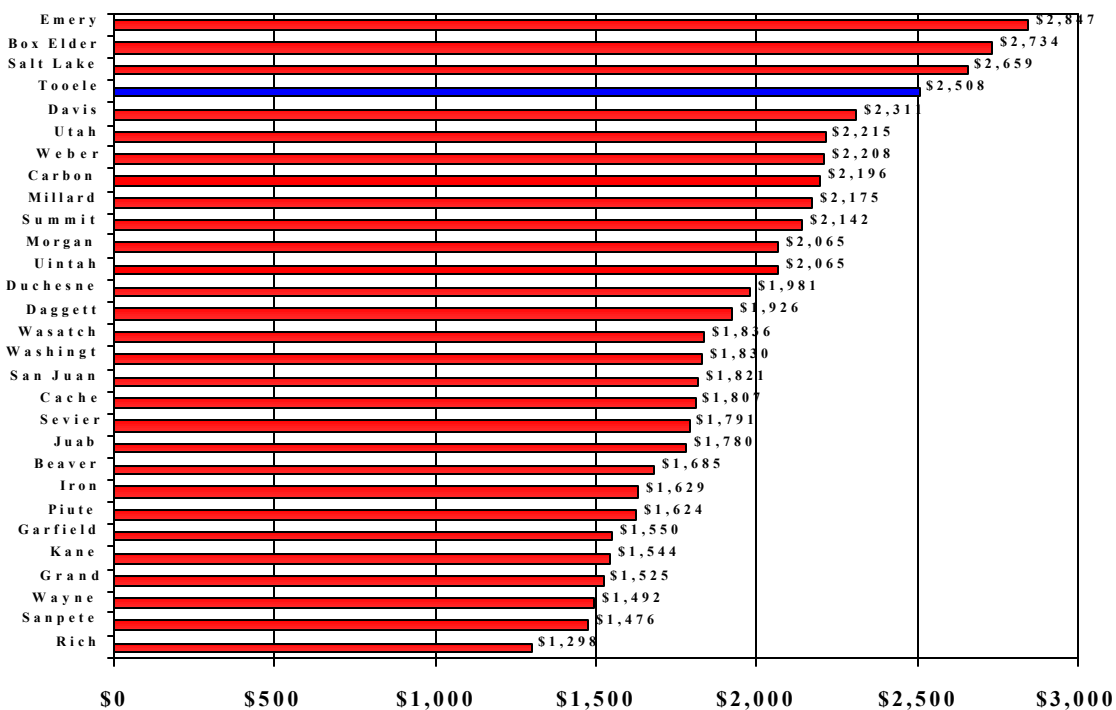
Retail trade employment distribution tooele county 2000



Source: Utah Dept. of Workforce Services.

Wages and Income

2000 average Monthly wage by county



Source: Utah Department of Workforce Services.

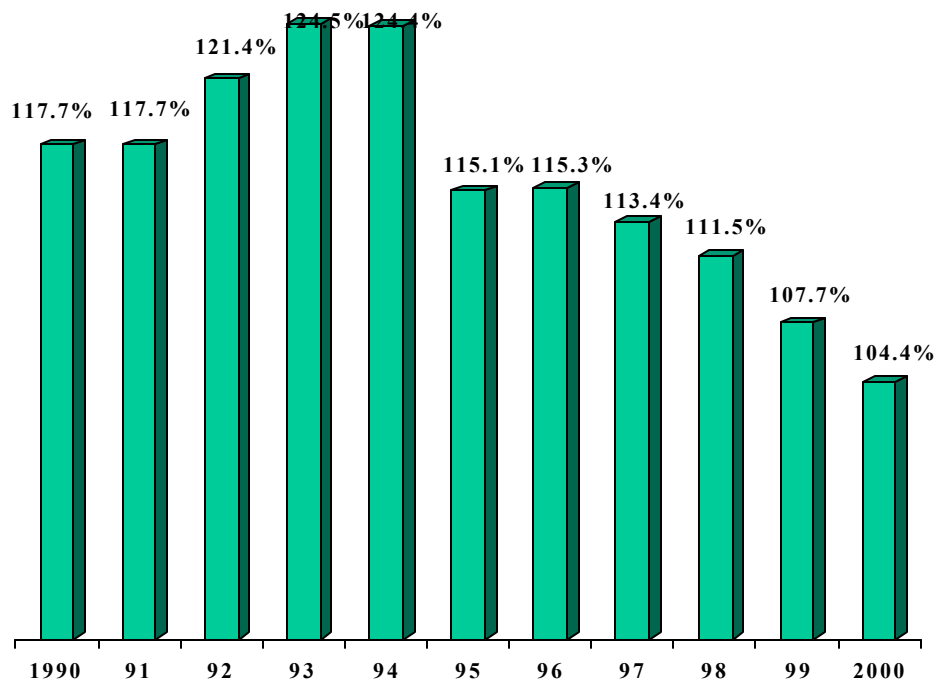
Tooele County's average monthly wage ranks high in the state. Monthly wages in the county are 4% higher than the state average of \$2,401.

**Tooele County
Average Monthly Wage
1990 - 2000**

2000	\$2,401
1999	\$2,291
1998	\$2,207
1997	\$2,114
1996	\$2,017
1995	\$1,936
1994	\$1,867
1993	\$1,823
1992	\$1,801
1991	\$1,710
1990	\$1,644

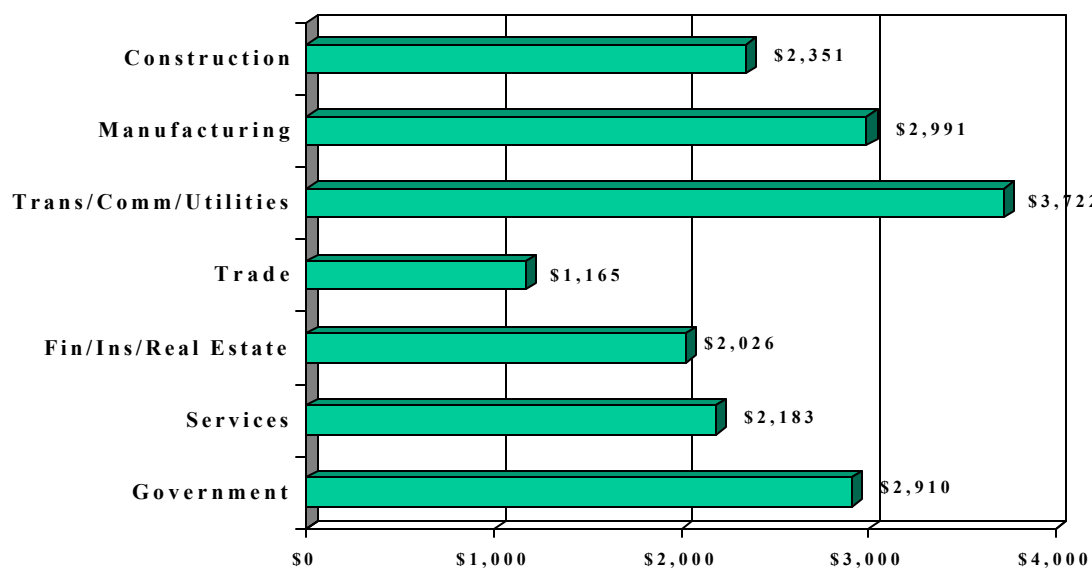
Tooele County's average monthly wage is above the Utah statewide average. During the 1990's the degree to which it is higher than the state average has shrunk. Federal government employment was the driving force behind these high wages, but with the loss of federal jobs throughout much of the 1990's, Tooele County's average wage compared against the state average has declined. Though average wages are still higher than the state, the trend is toward a divergence with the state average.

**tooele county average monthly wage
as a percent of utah average
1990 - 2000**



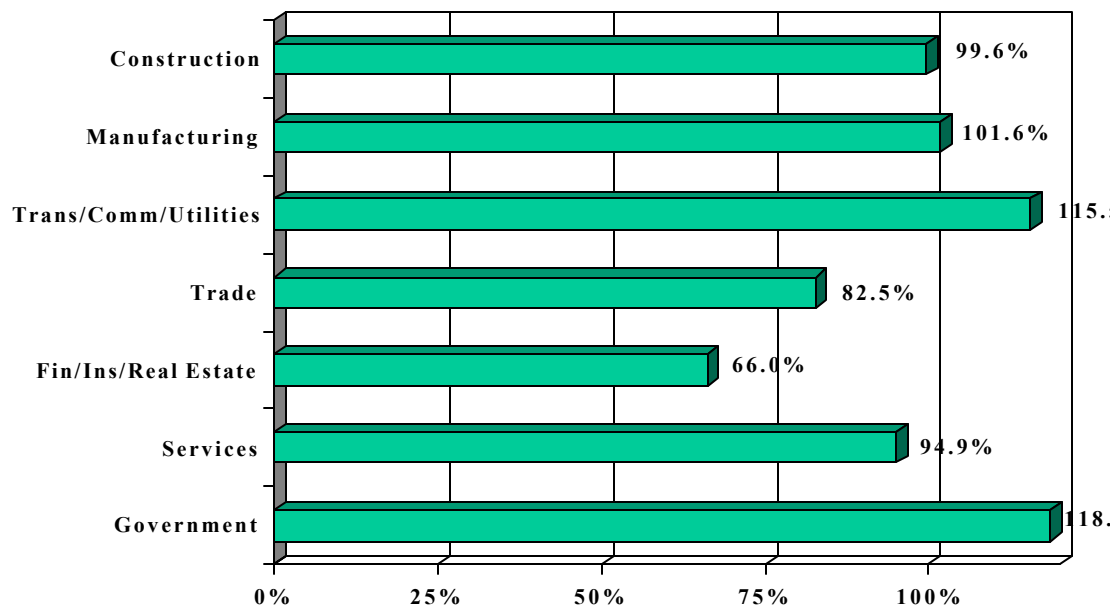
Source: Utah Dept. of Workforce Services.

tooele county average monthly wage by major industry division 2000



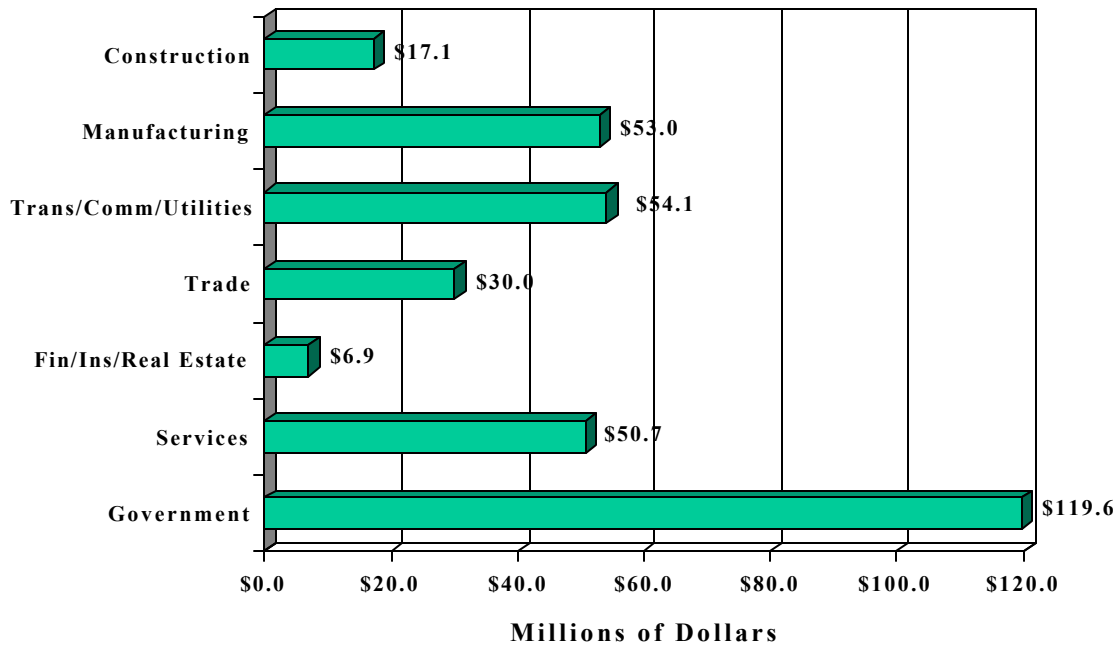
Source: Utah Dept. of Workforce Services.

tooele county average monthly wage by major industry division as a percent of Utah average 2000



Source: Utah Dept. of Workforce Services.

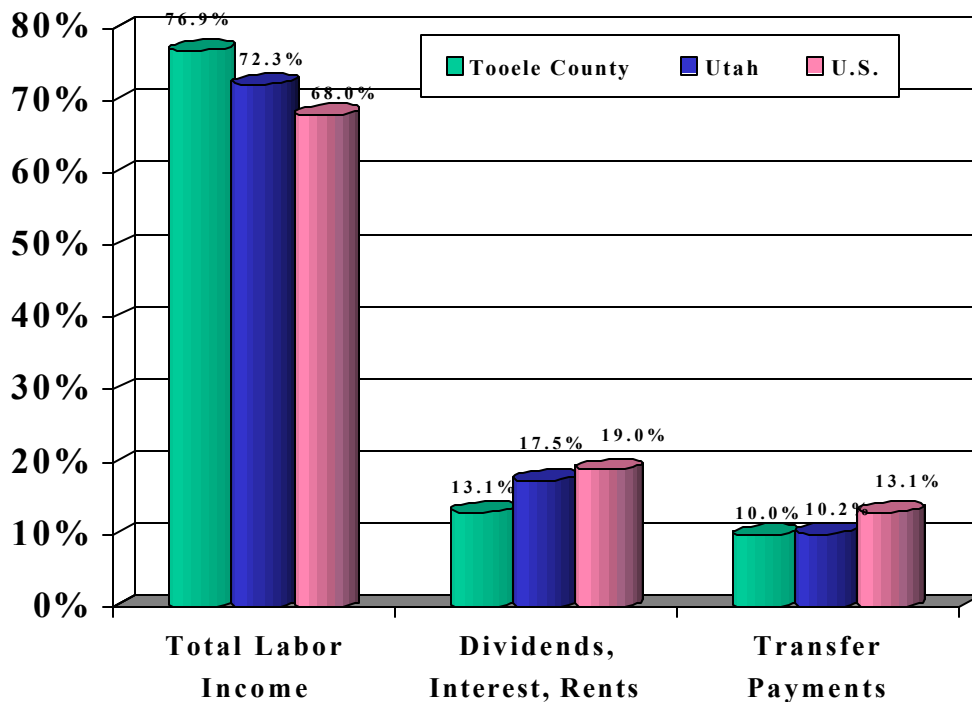
total wages
by major industry division
tooele county
2000



Source: Utah Dept. of Workforce Services.

Government provides the largest payrolls in the county. In fact, it is more than double any other industry. Yes the county has lost government jobs over the past ten years, but government's impact upon the county is still significant.

distribution of income sources tooele county, Utah & U.S. 1999

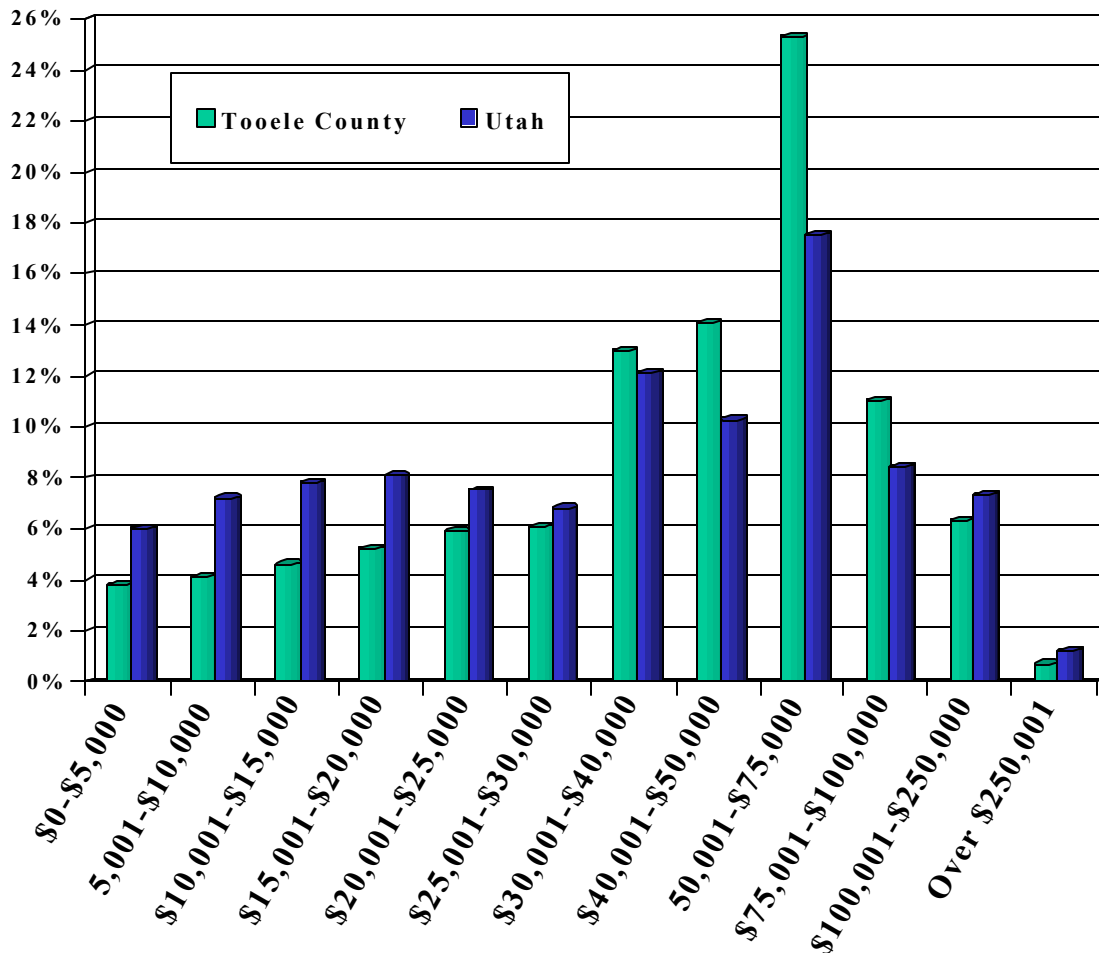


Source: U. S. Dept. of Commerce, Bureau of Economic Analysis.

Wages are just part of the income picture. The other income sources are dividends/interest/rents, and transfer payments. The high-income dividends/interest/rents are a lower percentage source of income in Tooele County. Transfer payments, on the other hand, are generally fixed-income and not characterized as high-income. These include social security, disability, welfare, etc., and are more sustenance payments than they are generators of wealth. The majority of Tooele County's wealth comes through wages, and this percentage outranks both Utah and the United States' averages.

Another analysis of income is income tax returns. At the low-income levels, Tooele County's percentage is lower than the state averages. As incomes climb, that percentage rises above the state average, except at the two highest levels.

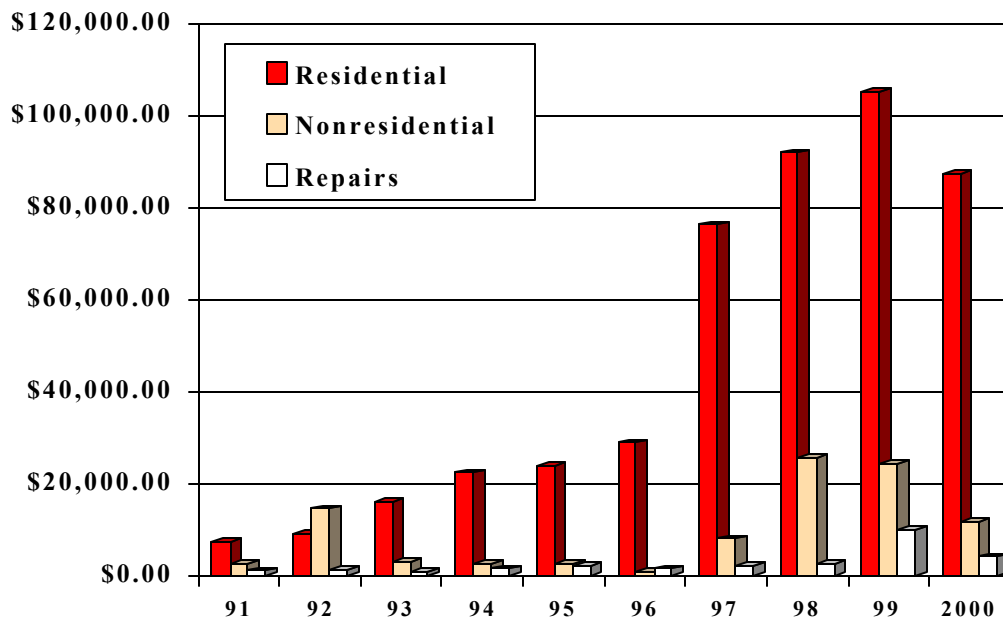
Percent of households
classified by Income Intervals
tooele county and statewide average
1999



Source: Utah State Tax Commission, Family Based Statistics of Income.

Other Economic Indicators

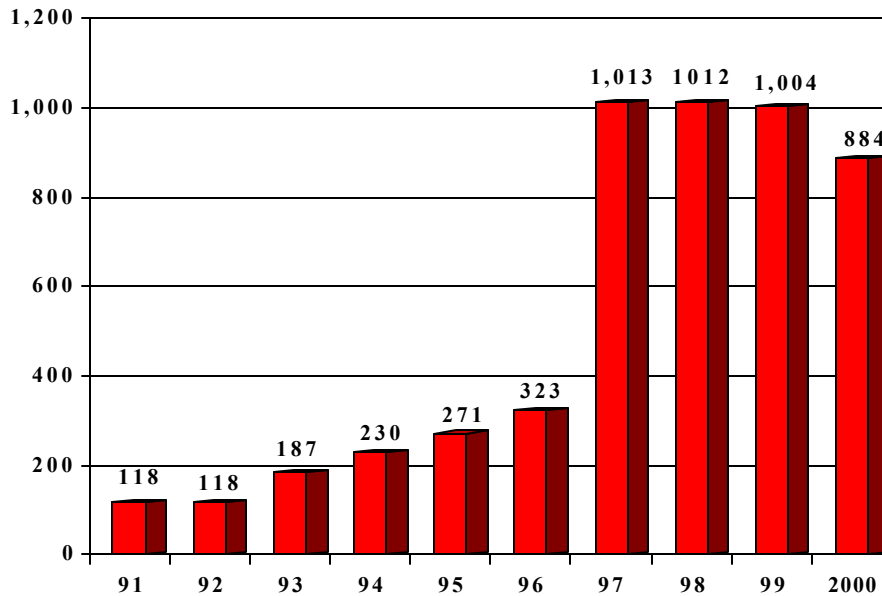
Construction permit values in tooele county
residential , nonresidential , repairs
1991 - 2000



Source: Bureau of Economic and Business Research, University of Utah.

Construction activity in Tooele County has been consistently upward during the 1990's, but it really exploded after 1996. High housing prices in Salt Lake County caused many first-time homebuyers to look at Tooele County as a housing alternative. This in-migration strongly fueled the county's housing growth, but it slowed somewhat in 2000, and the available data for 2001 continues this slowing.

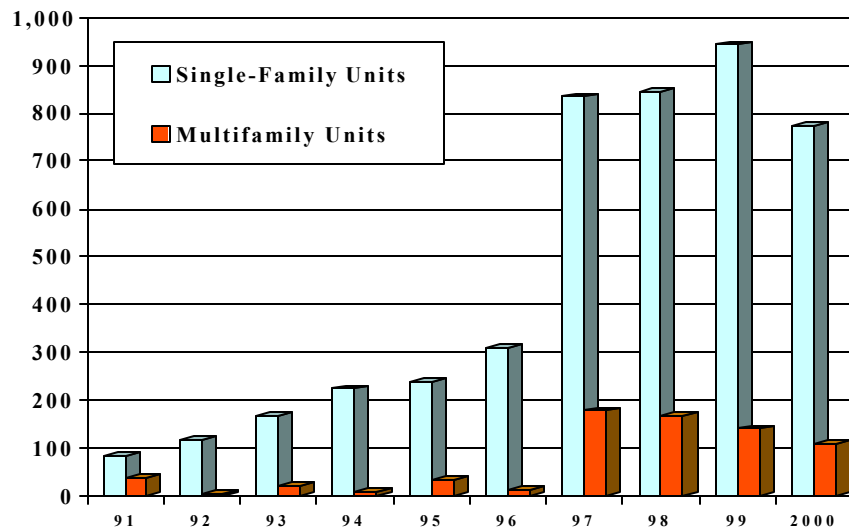
authorized Construction dwelling units tooele county 1991 - 2000



Authorized residential dwelling unit permits have risen throughout the 1990's. Again, a large spike occurred beginning in 1997, and with some weakening, has remained at this high level.

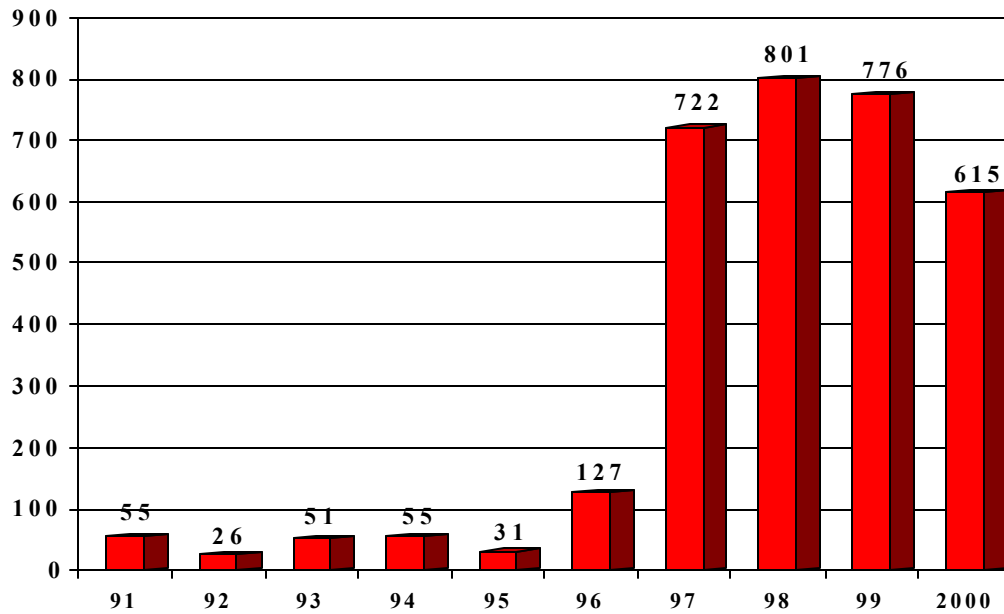
Source: Bureau of Economic and Business Research, University of Utah.

residential permit authorizations single-family homes, Multifamily units, tooele county 1991 - 2000



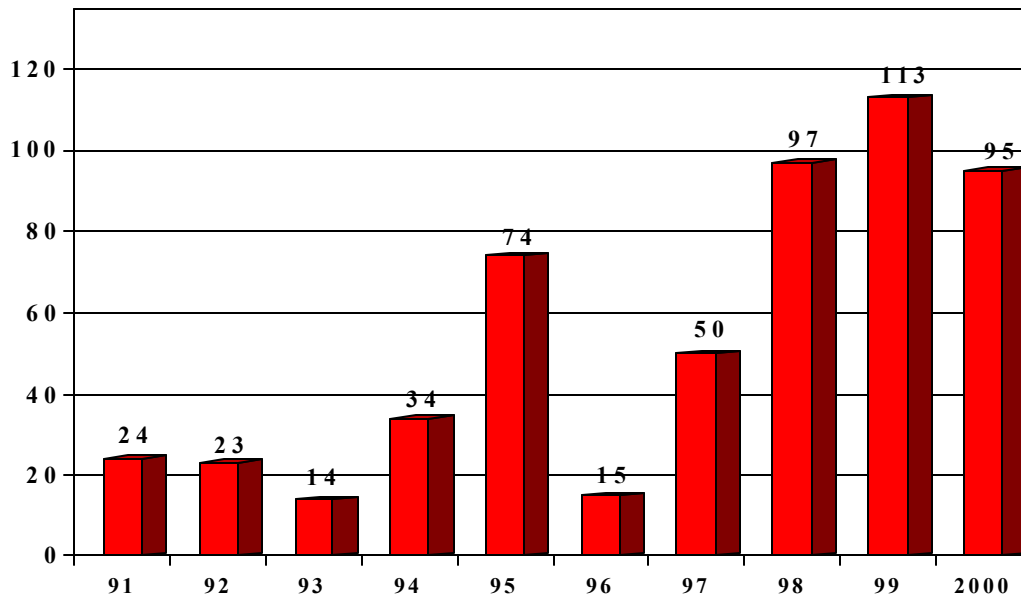
Source: Bureau of Economic and Business Research, University of Utah.

authorized dwelling units tooele city 1991 - 2000



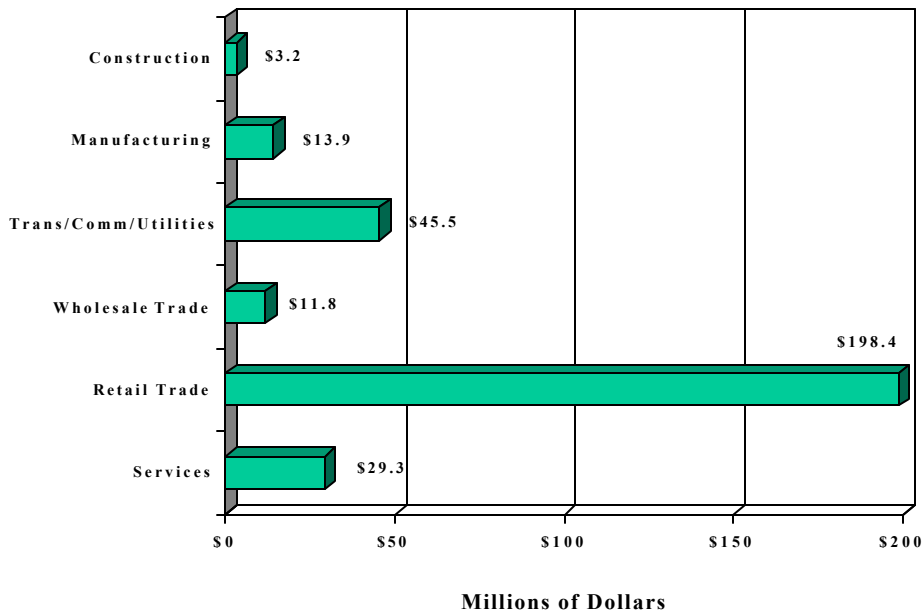
Source: Bureau of Economic and Business Research, University of Utah.

authorized dwelling units grantsville 1991 - 2000



Source: Bureau of Economic and Business Research, University of Utah.

taxable sales by Major industry tooele county 2000

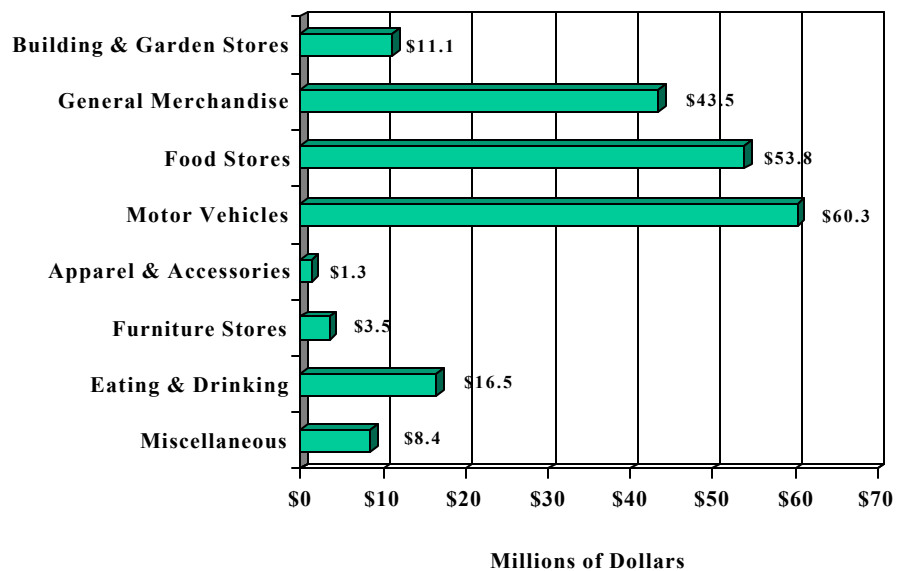


In a consumer-driven economy, the major point of monetary interaction is retail trade.

Source: Utah State Tax Commission.

taxable sales in the retail trade industry tooele county 2000

Motor vehicles and service stations generated the most in taxable sales. This is followed by grocery stores and general merchandise stores.



Source: Utah State Tax Commission.